Pre-Scheme Shareholding Pattern of Microsec Resources Private Limited (Amalgamating Company) - Without PAN

1. Name of Listed Entity: Microsec Resources Private Limited (CIN:U51109WB1994PTC066509)

Class of Security : Equity Shares

3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

a. If under 31 (1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

This is pre-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on June 5, 2026

4. **Declaration** : The ~~Listed~~ entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the ~~Listed~~ Entity has issued any partly paid up shares?		No
2	Whether the ~~Listed~~ Entity has issued any Convertible Securities or Warrants?		No
3	Whether the ~~Listed~~ Entity has any shares against which depository receipts are issued?		No
4	Whether the ~~Listed~~ Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether company has equity shares with differential voting rights?		No
7	Whether the ~~Listed~~ Entity has any significant beneficial owner?	Yes	

* If the ~~Listed~~ Entity selects the option 'No' for the questions above, the columus for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website.Also wherever there is 'No' declared by ~~Listed~~ Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For Microsec Resources Private Limited



Director

Microsec Resources Private Limited

Table I - Summary Statement holding of specified securities - Pre Scheme

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No.of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos.shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter group	2	25,81,357	-	-	25,81,357	100%	25,81,357	-	25,81,357	100%	-	-	-	-	-	-	25,81,357
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	-	-
	Total	**2**	**25,81,357**	**-**	**-**	**25,81,357**	**100%**	**25,81,357**	**-**	**25,81,357**	**100%**	**-**	**-**	**-**	**-**	**NA**	**-**	**25,81,357**



Microsec Resources Private Limited

Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group - Pre Scheme

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos.shares held (VI)=(V)+(IV)+(V)	Shareholding % calculated as per SCRR. 1957) As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)				No of shares Underlying outstanding convertible securities (as a percentage of diluted share capital) (IX)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VI)+(IX) As a % of A+B+C2)	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class x	Class y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)				-	-	-	-					-	-	-	-	-	-	-
(c)	Financial Institutions/Banks				-	-	-	-					-	-	-	-	-	-	-
(d)	Any Other (specify)				-	-	-	-					-	-	-	-	-	-	-
	Bodies Corporate																		
	Health X Platform Limited*	Promoter	1	25,81,356	-	-	25,81,356	100%	25,81,356	-	25,81,356	100.00%	-	100.00%	-	-	-	-	25,81,356
	Health X Platform Limited held with nominee	Promoter	1	1	-	-	1	0.00%	1	-	1	0.00%	-	0.00%	-	-	-	-	1
	Sub Total		2	2581357	-	-	2581357	100%	2581357	-	2581357	100.00%	-	100.00%	-	-	-	-	2581357
(2)	Foreign																		
(b)	Government				-	-	-	-					-	-	-	-	-	-	-
(c)	Institutions				-	-	-	-					-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor				-	-	-	-					-	-	-	-	-	-	-
(e)	Any Other (specify)				-	-	-	-					-	-	-	-	-	-	-
	Sub Total		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**2**	**25,81,357**	-	-	**25,81,357**	**100%**	**25,81,357**	-	**25,81,357**	**100.00%**	-	**100.00%**	-	-	-	-	**25,81,357**
	*formerly known as Sastasundar Ventures Limited																		

MICROSEC RESOURCES PVT. LTD. Kolkata

Microsec Resources Private Limited

Table III - Statement Showing shareholding pattern of the Public shareholder - Pre Scheme

	Category & Name of the Shareholders (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos.shares held (VI)=(III)+ (IV)+(V)	Shareholding % calculated as per SCRR. 1957) As a %	Number of Voting Rights held in each class of No of Voting Rights			Total as a % of Total Voting rights	No of shares Underlying outstanding convertible securities	Total Shareholding as a % assuming full conversion of convertible securities (as a	Number of Locked in shares (XI)		Number of shares pledged or		Number of equity shares held in dematerialized form (XIII)	Sub-categorization of shares (XIV) Shareholding (No of shares) under		
								Class x	Class y	Total				No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1)	Institutions (Domestic)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Provident Funds / Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Asset Reconstruction Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	NBFCs Registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(j)	Other Financial Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Institutions (Foreign)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Foreign Direct Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investors Category I	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Foreign Portfolio Investors Category II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(3)	Central Government / State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Central Government / President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	State Government / Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central/State Governemnt is a promoter	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(4)	Non-Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

MICROSEC RESOURCES PVT. LTD. * Kolkata

Microsec Resources Private Limited

Table III - Statement Showing shareholding pattern of the Public shareholder - Pre Scheme

	Category & Name of the Shareholders (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos.shares held (VI)=(III)+ (IV)+(V)	Shareholding % calculated as per SCRR. 1957) As a %	Number of Voting Rights held in each class of No of Voting Rights			Total as a % of Total Voting rights	No of shares Underlying outstanding convertible securities	Total Shareholding as a % assuming full conversion of convertible securities (as a	Number of Locked in shares (XI)		Number of shares pledged or		Number of equity shares held in dematerialized form (XIII)	Sub-categorization of shares (XIV) Shareholding (No of shares) under		
								Class x	Class y	Total				No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(a)	Associate Companies / Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Key Managerial Personel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Relatives of Promoters (other than immediate relatives of promoters diclosed under Promoter and Promoter Group category)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary or author of the trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Investor Education and Protection Fund Authority	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	Non Resident Indians (NRIs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(j)	Foreign National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Foreign Company / OCB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(l)	Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(m)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	HUF	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Partnership Firm	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Clearing Member	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	LLP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



Microsec Resources Private Limited

Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder - Pre Scheme

	Category & Name of the Shareholders (I)	No of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos.shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR. 1957) As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)				No of shares Underlying outstanding convertible securities (including Warrants) (IX)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VI)+(IX) As a % of A+B+C2)	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
								Class x	Class y	Total								
(1)	Custodian / DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-



Microsec Resources Private Limited

Annexure

Table V - Statement showing details of significant beneficial owners - Pre Scheme

	Details of the (SBO)		Details of the registered owner		Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect:					Date of creation / acquition of significant beneficial interest
	(I)		(II)		Whether by virtue of: (III)					(IV)
Sr No	Name	Nationality	Name	Nationality	Shares (%) *	Voting rights (%) *	Rights on distributable dividend or any other distribution (%) *	Exercise of control	Exercise of significant influence	
1	Banwari Lal Mittal	Indian	Health X Platform Limited (formerly Sastasundar Ventures Limited)	Indian	70.69%					01-10-2005

MICROSEC RESOURCES PVT. LTD.

Post-Scheme Shareholding Pattern of Microsec Resources Private Limited (Resulting Company/Amalgamated Company) - Without PAN

1. Name of Listed Entity: Microsec Resources Private Limited (CIN:U51109WB1994PTC066509)

Class of Security : Equity Shares

3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

a. If under 31 (1)(b) then indicate the report for Quarter ending

b. If under 31(1)(c) then indicate date of allotment/extinguishment

This is Post-scheme shareholding pattern filed as per the requirements of Stock Exchanges Prescribed in accordance with SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on June 5, 2026

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in Locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether company has equity shares with differential voting rights?		No
7	Whether the Listed Entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columus for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website.Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

For Microsec Resources Private Limited



Director

Microsec Resources Private Limited

Table I - Summary Statement holding of specified securities - Post Scheme

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No.of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos.shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No of shares Underlying outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg:x	Class eg:y	Total								
(A)	Promoter & Promoter group	6	78,53,542	-	-	78,53,542	74.07%	78,53,542	-	78,53,542	74.07%	-	74.07%	-	-	-	-	78,53,542
(B)	Public	11,630	27,49,958	-	-	27,49,958	25.93%	27,49,958	-	27,49,958	25.93%	-	25.93%	-	-	-	-	27,49,941
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C1)	Shares underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total	**11,636**	**1,06,03,500**	**-**	**-**	**1,06,03,500**	**100.00%**	**1,06,03,500**	**-**	**1,06,03,500**	**100.00%**	**-**	**100.00%**	**-**	**-**	**NA**	**-**	**1,06,03,483**



Microsec Resources Private Limited

Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group - Post Scheme

	Category & Name of the Shareholders (I)	Entity type i.e. promoter OR promoter group entity (except promoter)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos.shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR. 1957) As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)				No of shares Underlying outstanding convertible securities (as a percentage of diluted share capital) (IX)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VI)+(IX) As a % of A+B+C2)	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class x	Class y	Total								
(1)	Indian																		
(a)	Individuals/Hindu undivided		4	39,59,216	-	-	39,59,216	37.34%	39,59,216	-	39,59,216	37.34%	-	37.34%	-	-	-	-	39,59,216
	Banwari Lal Mittal	Promoters	1	35,97,119	-	-	35,97,119	33.92%	35,97,119	-	35,97,119	33.92%	-	33.92%	-	-	-	-	35,97,119
	Ravi Kant Sharma	Promoters	1	2,49,131	-	-	2,49,131	2.35%	2,49,131	-	2,49,131	2.35%	-	2.35%	-	-	-	-	2,49,131
	Bharati Sharma	Promoters	1	1,07,733	-	-	1,07,733	1.02%	1,07,733	-	1,07,733	1.02%	-	1.02%	-	-	-	-	1,07,733
	Abha Mittal	Promoters	1	5,233	-	-	5,233	0.05%	5,233	-	5,233	0.05%	-	0.05%	-	-	-	-	5,233
	Vidhi Mittal	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Krishna Mittal	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Saloni Mittal Beriwala	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	B L Mittal HUF (Karta Banwari Lal Mittal)	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sajjan Kumar Sharma	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Kanta Devi Sharma	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Mohit Sharma	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Stuti Sharma	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Giridhari Lal Mishra	Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)				-	-	-	-					-	-	-	-	-	-	-
(c)	Financial Institutions/Banks				-	-	-	-					-	-	-	-	-	-	-
(d)	Any Other (specify)		2	38,94,326	-	-	38,94,326	36.73%	38,94,326	-	38,94,326	36.73%	-	36.73%	-	-	-	-	38,94,326
	Body Corporates																		
	Topview Enclaves Llp	Promoter Group	1	26,25,915	-	-	26,25,915	24.76%	26,25,915	-	26,25,915	24.76%	-	24.76%	-	-	-	-	26,25,915
	Luv Kush Projects Ltd	Promoter Group	1	12,68,411	-	-	12,68,411	11.96%	12,68,411	-	12,68,411	11.96%	-	11.96%	-	-	-	-	12,68,411
	Ravi Kant Sharma jointly with Bharati Sharma as Trustee of Microsec Vision Trust One	Promoter Group	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Club Kautilya Fintech Private Limited	Promoter Group	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total		6	78,53,542	-	-	78,53,542	74.07%	78,53,542	-	78,53,542	74.07%	-	74.07%	-	-	-	-	78,53,542
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)				-	-	-	-					-	-	-	-	-	-	-
(b)	Government				-	-	-	-					-	-	-	-	-	-	-
(c)	Institutions				-	-	-	-					-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor				-	-	-	-					-	-	-	-	-	-	-
(e)	Any Other (specify)				-	-	-	-					-	-	-	-	-	-	-
	Sub Total		0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		**6**	**78,53,542**	**-**	**-**	**78,53,542**	**74.07%**	**78,53,542**	**-**	**78,53,542**	**74.07%**	**-**	**74.07%**	**-**	**-**	**-**	**-**	**78,53,542**



Microsec Resources Private Limited																					
Table III - Statement Showing shareholding pattern of the Public shareholder - Post Scheme																					
	Category & Name of the Shareholders (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos.shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR. 1957) As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)				No of shares Underlying outstanding convertible securities (including Warrants) (IX)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)	Sub-categorization of shares (XIV)		
								No of Voting Rights											Shareholding (No of shares) under		
								Class x	Class y	Total	Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(1)	Institutions (Domestic)																				
(a)	Mutual Funds	2	105	-	-	105	0.00%	105	-	105	0.00%	-	0.00%	-	-	-	-	105	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Alternate Investment Funds	3	2,75,390	-	-	2,75,390	2.60%	2,75,390	-	2,75,390	2.60%	-	2.60%	-	-	-	-	2,75,390	-	-	-
	Airavat Capital Trust - Airavat Capi	1	1,30,390			1,30,390	1.23%	1,30,390	-	1,30,390	1.23%	-	1.23%	-	-	-	-	1,30,390	-	-	-
(d)	Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Provident Funds / Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Asset Reconstruction Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(i)	NBFCs Registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(j)	Other Financial Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total	5	2,75,495	-	-	2,75,495	2.60%	2,75,495	-	2,75,495	2.60%	-	2.60%	-	-	-	-	2,75,495	-	-	-
(2)	Institutions (Foreign)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Foreign Direct Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investors Category I	6	2,44,380	-	-	2,44,380	2.30%	2,44,380	-	2,44,380	2.30%	-	2.30%	-	-	-	-	2,44,380	-	-	-
	Legends Global Opportunities (Singapore) Pte. Ltd.	1	1,21,667			1,21,667	1.15%	1,21,667	-	1,21,667	1.15%	-	1.15%	-	-	-	-	1,21,667	-	-	-
(e)	Foreign Portfolio Investors Category II	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total	6	2,44,380	-	-	2,44,380	2.30%	2,44,380	-	2,44,380	2.30%	-	2.30%	-	-	-	-	2,44,380	-	-	-
(3)	Central Government / State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Central Government / President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	State Government / Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central/State Governemnt is a promoter	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(4)	Non-Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



Microsec Resources Private Limited

Table III - Statement Showing shareholding pattern of the Public shareholder - Post Scheme

	Category & Name of the Shareholders (I)	Nos. of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos.shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR. 1957) As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)				No of shares Underlying outstanding convertible securities (including Warrants) (IX)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X) As a % of A+B+C2)	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)	Sub-categorization of shares (XIV)		
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		Shareholding (No of shares) under		
								Class x	Class y	Total									Sub-Category (i)	Sub-Category (ii)	Sub-Category (iii)
(a)	Associate Companies / Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Directors and their relatives (excluding independent directors and nominee directors)	4	1,380	-	-	1,380	0.01%	1,380	-	1,380	0.01%	-	0.01%	-	-	-	-	1,380	-	-	-
(c)	Key Managerial Personel	1	2,500	-	-	2,500	0.02%	2,500	-	2,500	0.02%	-	0.02%	-	-	-	-	2,500	-	-	-
(d)	Relatives of Promoters (other than immediate relatives of promoters diclosed under Promoter and Promoter Group category)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Trusts where any person belonging to Promoter and Promoter Group category is trustee, beneficiary or author of the trust	1	1,36,200	-	-	1,36,200	1.28%	1,36,200	-	1,36,200	1.28%	-	1.28%	-	-	-	-	1,36,200	-	-	-
	Sanjay Agarwal, Rahul Kumar Agra	1	1,36,200	-	-	1,36,200	1.28%	1,36,200	-	1,36,200	1.28%	-	1.28%	-	-	-	-	1,36,200	-	-	-
(f)	Investor Education and Protection Fund Authority	1	4,661	-	-	4,661	0.04%	4,661	-	4,661	0.04%	-	0.04%	-	-	-	-	4,661	-	-	-
(g)	Resident Individuals holding nominal share capital upto Rs.2 lakhs	10846	8,07,697	-	-	8,07,697	7.62%	8,07,697	-	8,07,697	7.62%	-	7.62%	-	-	-	-	8,07,680	-	-	-
(h)	Resident Individuals holding nominal share capital in excess of Rs.2 lakhs	25	4,64,172	-	-	4,64,172	4.38%	4,64,172	-	4,64,172	4.38%	-	4.38%	-	-	-	-	4,64,172	-	-	-
(i)	Non Resident Indians (NRIs)	170	2,18,623	-	-	2,18,623	2.06%	2,18,623	-	2,18,623	2.06%	-	2.06%	-	-	-	-	2,18,623	-	-	-
	Lekh Raj Juneja	1	1,99,997	-	-	1,99,997	1.89%	1,99,997	-	1,99,997	1.89%	-	1.89%	-	-	-	-	1,99,997	-	-	-
(j)	Foreign National	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Foreign Company / OCB	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(l)	Bodies Corporate	84	3,42,492	-	-	3,42,492	3.23%	3,42,492	-	3,42,492	3.23%	-	3.23%	-	-	-	-	3,42,492	-	-	-
	Magnum Health And Safety Pvt Ltd	1	1,52,333	-	-	1,52,333	1.44%	1,52,333	-	1,52,333	1.44%	-	1.44%	-	-	-	-	1,52,333	-	-	-
(m)	Any Other (specify)	487	2,52,358	-	-	2,52,358	2.38%	2,52,358	-	2,52,358	2.38%	-	2.38%	-	-	-	-	2,52,358	-	-	-
	Body Corporate -Limited Liability Partnership	19	1,57,159	-	-	1,57,159	1.48%	1,57,159	-	1,57,159	1.48%	-	1.48%	-	-	-	-	1,57,159	-	-	-
	HUF	458	93,553	-	-	93,553	0.88%	93,553	-	93,553	0.88%	-	0.88%	-	-	-	-	93,553	-	-	-
	Clearing Member	10	1,646	-	-	1,646	0.02%	1,646	-	1,646	0.02%	-	0.02%	-	-	-	-	1,646	-	-	-
	Sub Total	**11,619**	**22,30,083**	**-**	**-**	**22,30,083**	**21.03%**	**22,30,083**	**-**	**22,30,083**	**21.03%**	**-**	**21.03%**	**-**	**-**	**-**	**-**	**22,30,066**	**-**	**-**	**-**
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	**11,630**	**27,49,958**	**-**	**-**	**27,49,958**	**25.93%**	**27,49,958**	**-**	**27,49,958**	**25.93%**	**-**	**25.93%**	**-**	**-**	**-**	**-**	**27,49,941**	**-**	**-**	**-**

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Table IV - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder - Post Scheme

	Category & Name of the Shareholders (I)	No of shareholders (II)	No. of fully paid up equity shares held (III)	Partly paid-up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos.shares held (VI)=(III)+(IV)+(V)	Shareholding % calculated as per SCRR. 1957) As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)				No of shares Underlying outstanding convertible securities (including Warrants) (IX)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VI)+(IX) As a % of A+B+C2)	Number of Locked in shares (XI)		Number of shares pledged or otherwise encumbered (XII)		Number of equity shares held in dematerialized form (XIII)
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)	
								Class x	Class y	Total								
(1)	Custodian / DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2)	Employee Benefit Trust/Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-



Microsec Resources Private Limited

Table V - Statement showing details of significant beneficial owners - Post Scheme

	Details of the (SBO)		Details of the registered owner		Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect:					Date of creation / acquition of significant beneficial interest
	(I)		(II)		Whether by virtue of: (III)					(IV)
Sr No	Name	Nationality	Name	Nationality	Shares (%) *	Voting rights (%) *	Rights on distributable dividend or any other distribution (%) *	Exercise of control	Exercise of significant influence	
1	Banwari Lal Mittal	India	Topview Enclaves LLP	India	24.76			No	No	Date on which shares are allotted by the company in accordance with the Scheme
2	Banwari Lal Mittal	India	Luv Kush Projects Limited	India	11.96			No	No	Date on which shares are allotted by the company in accordance with the Scheme
3	Banwari Lal Mittal	India	Abha Mittal	India	0.05			No	No	Date on which shares are allotted by the company in accordance with the Scheme
4	Banwari Lal Mittal	India	Banwari Lal Mittal	India	33.92			No	No	Date on which shares are allotted by the company in accordance with the Scheme

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